

Estate Planning for Farmers

Protecting the Family, the Farm
and the Legacy

Purdue Management Academy

Purdue Extension

Knowledge to Go

1-888-EXT-INFO

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Resources for Farm Estate and Business Planning

Transferring Your Farm to the Next Generation, Ohio State University Extension Bulletin 862, (2008)

<http://ohioline.osu.edu/b862/b862.pdf>

Tax Guide for Owners and Operators of Small and Medium Sized Farms, Land Grant University Tax Education Foundation, Inc., (2011)

<http://www.ruraltax.org/files/uploads/TaxGuide%20Small%20to%20Midsized%20Farms%202011%2007%2014.pdf>

Retirement and Estate Planning for Farm Families, Purdue University and Kentucky State University (2012)

<http://www.extension.purdue.edu/farmriskmgt/>

Getting Ready for Estate Planning, Purdue University (2004) (includes workbook)

<http://www.ces.purdue.edu/estateplanning/>

Retirement Estimator for Farm Families, Purdue University (website)

<http://www.extension.purdue.edu/farmretirement/>

Achieving Long-Term Financial Goals, Purdue University (website - resources)

http://www.cfs.purdue.edu/extension/home_money/long_term_goals.html

Notes: